

NATIONAL BROKERS LIMITED

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Tea Auctioneers since 1948

TEA MARKET REPORT – Sale 28 held on Monday, 17th November, 2025

CTC LEAF: 56,731 packages of tea on offer met with a strong demand.

BROKENs: Well made good liquoring Brokenes were a strong market particularly the smaller varieties which often were dearer following competition. Medium and plainer varieties met with more enquiry and were mostly firm. BLF teas were again a good market and sold at slightly dearer levels.

FANNINGS: Well made good liquoring Fannings continued to be a strong market and were fully firm to slightly dearer following competition. Medium and plainer varieties met with more enquiry and were mostly firm. BLF teas were again a good market and sold at slightly dearer levels.

DUST: 11,499 packages of tea on offer again met with an improved demand. Good liquoring Dusts sold well at a

dearer rate following competition. Mediums were also fully firm to slightly dearer closely following quality. Plain/BLF Dusts witnessed better demand with a few withdrawals.. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Market this week witnessed a stronger demand from all sections of the market for all well made good liquoring varieties resulting in more competition and prices appreciated for these varieties.. There was again heavy withdrawals in the reprinted section of the catalogue.

Dusts sold well.

Our Catalogue: (Sale 28) Avg : Tk 257.48, Sold 69.35% , (Sale 27) Avg : Tk 256.45, Sold 73.98%

Quotations – This Week – (In Taka)

| Brokenes | This Week | Last Week | Fannings | This week | Last Week | Dust | This week | Last Week |
|----------|-----------|-----------|----------|-----------|-----------|------|-----------|-----------|
| Best | 258-268 | 257-267 | Best | 258-268 | 257-265 | PD | 245-304 | 245-300 |
| Good | 252-257 | 252-255 | Good | 252-257 | 253-256 | RD | 230-342 | 235-345 |
| Medium | 247-250 | 247-250 | Medium | 247-250 | 247-252 | D | 255-306 | 245-341 |
| Plain | 245-246 | 245-246 | Plain | 245-246 | 245-246 | CD | 227-288 | 240-354 |
| BLF | 215-240 | 215-238 | BLF | 215-240 | 215-239 | BLF | 227-241 | 235-240 |

Exchange Rates 17th November, 2025 Sterling Pound 159.1025 Dollar: Tk. 121.7500

Top Prices – This Week

| Category – CTC | Garden | Grade | Package | Price | Buyer(s) |
|-----------------|------------|-----------|---------|-------|------------|
| Brokenes | Ruthna | BOP(S) | 10 | 360/- | GT |
| Fannings | Ruthna | PF | 10 | 320/- | AKT |
| Clonal Brokenes | Kedarpur | GBOP(BT1) | 10 | 354/- | GT |
| Clonal Fannings | * Madhupur | PF(BT1) | 40 | 340/- | AKT/Meghna |
| PD/RD | Ruthna | RD | 10 | 321/- | Ispahani |
| Clonal PD/RD | * Madhupur | RD(BT1) | 10 | 342/- | AKT |
| D | Ruthna | D | 10 | 314/- | Nijhum |
| Clonal D | * Madhupur | D(BT1) | 10 | 339/- | AKT |
| CD | Ruthna | CD | 10 | 296/- | Nijhum |
| Clonal CD | Karnafuli | CD | 5 | 338/- | Mintu |

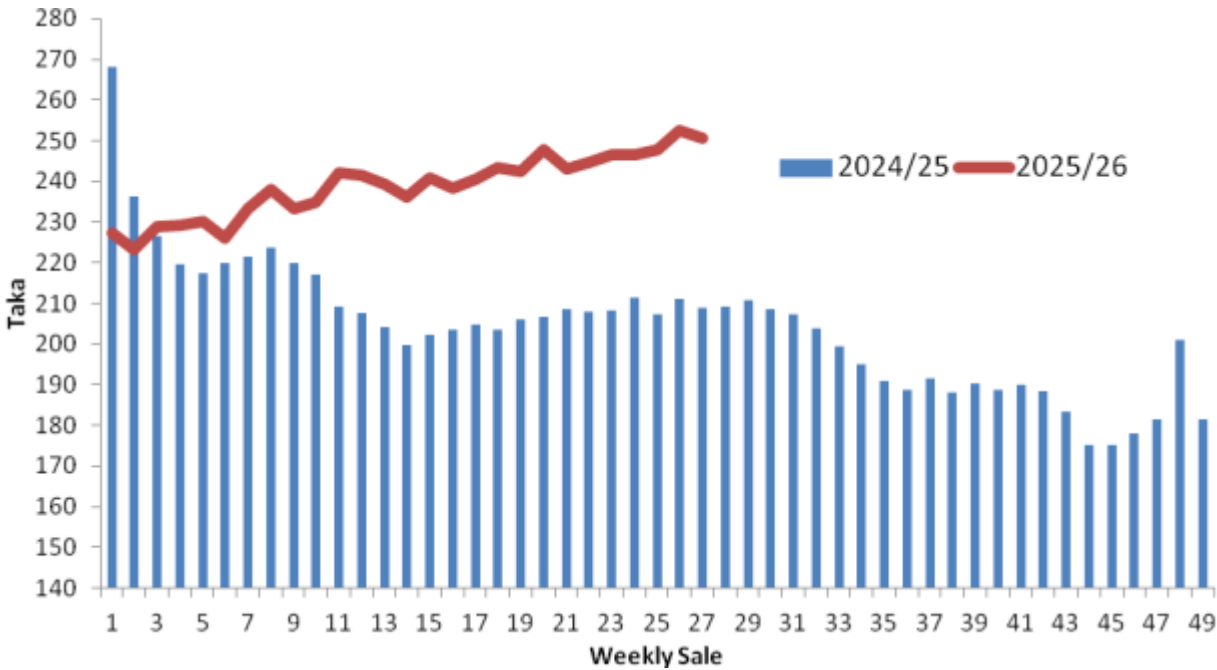
* Above price(s) realised in our catalogue

Offerings

| This Sale (Sale 28) | | | | | Next Sale (Sale 29) | | | |
|---------------------|----------|-----------|----------------|-----------|---------------------|-----------|----------------|-------------|
| Season 2025-26 | | | Season 2024-25 | | Season 2025-26 | | Season 2024-25 | |
| Type | Packages | Qty/Kg | Packages | Qty/Kg | Packages | Qty/Kg | Packages | Qty/Kg |
| Leaf | 56,731 | 2,830,876 | 56,117 | 2,800,238 | 49,686 | 2,479,331 | 50,827 | 2,536,267 |
| Dust | 11,499 | 573,800 | 10,096 | 503,790 | 10,235 | 510,726 | 9,039 | 451,046 |
| Total | 68,230 | 3,404,676 | 66,213 | 3,304,028 | 59,921 | 2,990,057 | 59,866 | 2,987,313.4 |

Chittagong Auction Average - Sale 27

(Season 2025/26): Tk 250.49 & (Season 2024/25): Tk 209.05 & (Season 2023/24) :Tk 177.38



| Chittagong Auction Statistics - Sale: 27 | | | | | | | | | | Updated on: 17th November 2025 | | | |
|---|----------------|--------|----------------|----------|----------------|-----------------|----------|----------------|--------|--------------------------------|----------------------|-----------|--|
| Quantities of Teas Sold & Average Prices Realised | | | | | | | | | | | | | |
| For the Sale | | | | | | Up-to-Date Sale | | | | | | | |
| | Season 2024/25 | | Season 2025/26 | | Season 2024/25 | | | Season 2025/26 | | | (+/-) Season 2024/25 | | |
| Category | Qty. (Kg) | Taka | Qty. (Kg) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | Taka | |
| CTC LEAF | 1,834,287.3 | 206.88 | 1,771,954.0 | 248.69 | 38,728,426.1 | 77.5% | 208.30 | 41,078,552.0 | 79.45% | 239.36 | 2,350,125.9 | 31.06 | |
| CTC DUST | 440,481.5 | 219.16 | 435,823.0 | 258.01 | 10,060,308.6 | 22.5% | 222.55 | 11,087,988.2 | 20.28% | 251.59 | 1,027,679.6 | 29.04 | |
| Sub-Total | 2,274,768.8 | 209.26 | 2,207,777.0 | 250.53 | 48,788,734.7 | 99.9% | 211.24 | 52,166,540.2 | 99.73% | 241.96 | 3,377,805.5 | 30.72 | |
| Orthodox | - | - | - | - | 302.6 | 0.0% | 1,061.43 | 8.0 | 0.00% | 800.00 | -294.6 | -261.43 | |
| Total | 2,274,768.8 | 209.26 | 2,207,777.0 | 250.53 | 48,789,037.4 | 99.9% | 211.25 | 52,166,548.2 | 99.73% | 241.96 | 3,377,510.8 | 30.71 | |
| Green Tea | - | - | 42.4 | 1,595.33 | 12,078.9 | 0.0% | 662.39 | 26,400.3 | 0.00% | 622.72 | 14,321.4 | -39.67 | |
| Olong Tea | - | - | - | - | - | 0.0% | - | - | 0.00% | - | 0.0 | 0.00 | |
| Yellow Tea | - | - | - | - | 49.1 | 0.0% | 1,228.71 | - | 0.00% | - | -49.1 | -1,228.71 | |
| White Tea | - | - | - | - | - | 0.0% | - | - | 0.00% | - | 0.0 | 0.00 | |
| Total | 2,274,768.8 | 209.26 | 2,207,819.4 | 250.55 | 48,801,165.4 | 99.9% | 211.36 | 52,192,948.5 | 99.74% | 242.15 | 3,391,783.1 | 30.79 | |
| Other (s) | 10,788.2 | 111.60 | 2,245.9 | 184.66 | 339,921.3 | 0.1% | 119.39 | 1,476,234.4 | 0.26% | 161.10 | 1,136,313.1 | 41.71 | |
| G.Total | 2,285,557.0 | 208.79 | 2,210,065.3 | 250.49 | 49,141,086.7 | 100.0% | 210.72 | 53,669,182.9 | 100% | 239.92 | 4,528,096.2 | 29.20 | |

| Buyer Purchase Analysis | | | | | | | | | | | | |
|-------------------------|-------------|----------------|-------------|----------------|-----------------|--------|----------------|--------------|--------|----------------------|-------------|---------|
| For the Sale | | | | | Up-to-Date Sale | | | | | | | |
| Season 2024/25 | | Season 2025/26 | | Season 2024/25 | | | Season 2025/26 | | | (+/-) Season 2024/25 | | |
| Buyer | Qty. (Kg) | Taka | Qty. (Kg) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | (%) | Taka | Qty. (Kg) | Taka |
| Export | 0.0 | 0.00 | - | - | 13,736.5 | 0.02% | 222.75 | 157,257.4 | 0.27% | 112.54 | 143,520.9 | -110.21 |
| Internal | 2,285,557.0 | 208.79 | 2,210,065.3 | 250.49 | 49,127,350.2 | 99.98% | 210.72 | 53,511,925.5 | 99.73% | 240.30 | 4,384,575.3 | 29.58 |
| Grand Total | 2,285,557.0 | 208.79 | 2,210,065.3 | 250.49 | 49,141,086.7 | 100% | 210.72 | 53,669,182.9 | 100% | 239.92 | 4,528,096.2 | 29.20 |

| Crop of Major Tea Producing & Exporting Countries | | | | | | | | | |
|---|--------|--------|--------|--------|------------|-------------|--------|--------|------------|
| For the Month | | | | | | Up to Month | | | |
| Country | Month | 2023 | 2024 | 2025 | (+/-) 2024 | 2023 | 2024 | 2025 | (+/-) 2024 |
| Bangladesh | August | 14.50 | 13.80 | 13.60 | -0.2 | 54.69 | 49.54 | 49.49 | -0.05 |
| North India | August | 164.50 | 166.15 | 153.99 | -12.2 | 668.9 | 607.4 | 658.15 | 50.73 |
| South India | August | 19.28 | 18.00 | 16.13 | -1.9 | 153.8 | 141.5 | 153.41 | 11.94 |
| All India | August | 183.80 | 184.15 | 170.12 | -14.0 | 822.5 | 748.89 | 811.56 | 62.67 |
| Sri Lanka | August | 18.55 | 19.67 | 19.67 | 0.0 | 174.5 | 172.08 | 176.82 | 4.74 |
| Kenya | July | 44.69 | 40.82 | 39.04 | -1.8 | 318.3 | 364.21 | 322.29 | -41.92 |
| Source: Bangladesh Tea Board and International Tea Committee's Monthly Statistical Bulletin | | | | | | | | | |

OTHER MARKETS

KOLKATA SALE 46-11TH /12TH & 13TH NOVEMBER, 2025

There was good demand. Good liquoring Assams were barely steady and sold at irregularly easier levels. Medium Assams were irregular and sold around last. Better Dooars were Irregular. Good Dooars were steady. Plainer Dooars were around last. Dust: Good Demand. Overall it was an irregular and sold around last to easier levels closely following the quality. Western India buyers and Hindustan Unilever were active in both segments, primarily on brighter liquoring Assams. M/s Tata Consumer Product Limited showed some interest on plainer Dooars and were active on Dust category. Local buyers operated on grainy, clean teas. Exporters operated on bolder broken.

| | |
|----------------|-----------------|
| Tea Category | Price Range USC |
| BEST ASSAMS | 361-429 |
| GOOD ASSAMS | 248-361 |
| MED ASSAMS | 169-248 |
| GOOD DOOARS | 282-316 |
| MEDIUM DOOARS | 169-282 |
| PLAINER DOOARS | 113-147 |

COONOR SALE 46- 15th NOVEMBER, 2025

DEMAND:- Continued Good Demand. MARKET:- The total CTC leaf teas sold this week was 94.85% (1299069.64kgs) of the total offering of 1369609.13Kgs. Modest volume of best category continues to sell at irregular prices in line with quality, good category teas sold firm to occasionally dearer. Better medium teas were dearer by Rs 2 to 3. Medium & Plainer sorts were dearer by Rs 2 to 4. However, the top end of the medium and the bottom end of the better medium has no disparity in price levels. Similarly, the top end of plainer teas and the lower end of medium teas had no differential prices. BUYING PATTERN: Major blenders were the larger absorbers and picked up 58.67% of the total CTC leaf sold. Regional packers, local & up-country buyers were selective on the best and good category teas. CIS, Russia and the middle east were fairly active on lower medium and plainer teas.

| | | | | | |
|----------------|--------------|--------------|-----------------------|-------------|---------------|
| CTC Leaf | Best(USC/kg) | Good(USC/kg) | Better Medium(USC/kg) | Med(USC/kg) | Plain(USC/kg) |
| Larger Broken | NQ | 131-165 | 121-124 | 117-120 | 111-116 |
| Medium Broken | 193-262 | 148-192 | 126-139 | 117-125 | 112-116 |
| Smaller Broken | 203-284 | 158-175 | 130-143 | 117-129 | 109-116 |
| Fannings | 197-221 | 168-185 | 125-166 | 113-124 | 98-112 |

MOMBASA SALE 45 – 10th /11th NOVEMBER, 2025

There was good but irregular general demand for the 158,261 packages (10,711,554.00 kilos) available in the market with 24.00% unsold.

| | | | | |
|----------------------|----------------|----------------|---------------|---------------|
| CTC QUOTATIONS | BP1 – (USC/kg) | PF1 – (USC/kg) | PD – (USC/kg) | D1 – (USC/kg) |
| Best | 265 – 500 | 297 – 372 | 281 – 342 | 268 – 354 |
| Good | 245 – 302 | 220 – 324 | 270 – 316 | 270 – 316 |
| Good Medium | 250 – 274 | 280 – 303 | 225 – 298 | 260 – 293 |
| Medium (KTDA) | 160 – 214 | 210 – 265 | 170 – 246 | 175 – 262 |
| Medium (Plantations) | 170 – 218 | 180 – 217 | 160 – 195 | 150 – 162 |
| Lower Medium | 140 – 188 | 135 – 219 | 125 – 160 | 120 – 138 |
| Plainer | 084 – 135 | 084 – 142 | 075 – 127 | 084 – 114 |